

June, 2009 – David Bakutis served as a speaker at the State Bar of Texas 33rd Annual Advanced Estate Planning and Probate Conference in Houston, Texas. His topic was “Will Construction.”

June, 2010 – Dyann McCully served as a speaker at the State Bar of Texas 34th Annual Advanced Estate Planning and Probate Conference in San Antonio, Texas. Her topic was “Realistic Solutions to Complex Guardianships.”

August, 2010 – Dyann McCully served as a speaker at the 12th Annual Estate Planning, Guardianship and Elder Law Conference in Galveston, Texas. Her topic was “Realistic Solutions to Complex Guardianships.”

January, 2011 – Joel Sawyer attended the prestigious Heckerling Institute in Orlando, Florida. The Heckerling Institute on Estate Planning is the nation's leading conference for estate planning professionals including attorneys, trust officers, accountants, insurance advisors and wealth management professionals. Topics included significant legislative and regulatory case law developments, planning for lifetime transfers, family limited partnerships (planning and litigation issues), compliance opportunities, defending estate tax returns reporting closely-held interests, and federal tax policy and politics.

April 2011 – Dyann McCully served as a speaker at the State Bar of Texas Advanced Guardianship Course in Houston, Texas. Her topics were “Avoiding Common Mistakes of Guardians, and Surcharge on the Bond.”